



2023 Rent Income and Expenses

General Information

Property Description _____

Address / Location _____

Check Ownership Taxpayer Spouse Joint

Did you make any payments that require you to file form 1099 Yes No

If yes, did you or will you file all required forms 1099 Yes No

Enter ownership percentage (if not 100%) _____

If not 100%, are you reporting 100% of the income and expenses Yes No

Is this a rental property Yes No

Days of the year rented _____ /365

Days of the year used for person use _____ /356

Did you actively participate in this properties management during 2022 Yes No

Did you materially participate in this properties management during 2022 Yes No

Did you dispose of this property in a fully taxable transaction Yes No

Income & Expenses

Gross Rental Income _____

Advertising _____

Travel (does not include car/truck expenses) _____

Cleaning and maintenance _____

Commissions _____

Mortgage insurance premiums – qualified (not of Form 1098) _____

Other Insurance _____

Legal and professional fees _____

Management Fees _____

Mortgage interest paid to banks (not on Form 1098) _____

Other interest _____

Repairs (does not include major upgrades to bathroom, kitchen, etc) _____

Supplies _____

