



# 2023 Business Income & Expenses

## General Information

Business Name \_\_\_\_\_

Check Ownership       Taxpayer     Spouse     Joint

Business Street Address \_\_\_\_\_

Principal Business/Profession . . . \_\_\_\_\_

Employer Tax ID Number . . . . . \_\_\_\_\_

What this Business fully disposed in 2023 . . . . .  Yes     No

Did you materially participate in operation of this business during 2022. .  Yes     No

Did you start or acquire this business during 2023 . . . . .  Yes     No

Did you make any payments that require you to file forms 1099 . . . . .  Yes     No

If yes, did you or will you file all required forms 1099 . . . . .  Yes     No

Is all of the investment in this activity at risk. . . . .  Yes     No

Is some of the investment in this activity not at risk . . . . .  Yes     No

## Income

Gross receipts or sales (not including 1099's received) . . . . . \_\_\_\_\_

Returns and allowances plus other adjustments . . . . . \_\_\_\_\_

Other income (include federal/state gas tax credit/refund) . . . . . \_\_\_\_\_

## Cost of goods sold – If applicable

Inventory beginning of year . . . . . \_\_\_\_\_

Purchases . . . . . \_\_\_\_\_

Items withdrawn for personal use . . . . . \_\_\_\_\_

Cost of labor (do not include your salary) . . . . . \_\_\_\_\_

Materials and supplies . . . . . \_\_\_\_\_

Other costs . . . . . \_\_\_\_\_

Inventory at end of year . . . . . \_\_\_\_\_





# Car & Truck Expenses

## Car and Truck Expenses

Description of vehicle ..... \_\_\_\_\_

Date placed in service ..... \_\_\_\_\_

Date acquired ..... \_\_\_\_\_

Ending mileage reading ..... \_\_\_\_\_

Beginning mileage reading ..... \_\_\_\_\_

Total business miles driven ..... \_\_\_\_\_

Is this a leased vehicle .....  Yes  No

Is another vehicle available for personal use .....  Yes  No

Was vehicle available during off duty hours .....  Yes  No

Was vehicle used primarily by a greater than 5% owner or related person .....  Yes  No

Do you have evidence to support the business use claimed .....  Yes  No

If yes, is the evidence written .....  Yes  No

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Date placed in service ..... \_\_\_\_\_

Date acquired ..... \_\_\_\_\_

Ending mileage reading ..... \_\_\_\_\_

Beginning mileage reading ..... \_\_\_\_\_

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