



**Attestation, Authorization and Engagement Agreement for Tax Services**

**I \_\_\_\_\_, hereby declare all the statements and information I have given to McLean Tax Advisory Group and its employees and associates to be accurate and true to the best of my knowledge. I understand I am responsible for correctly informing McLean Tax Advisory Group, its employees and associates of any and all information I claim on my tax return as an accurate representation of my tax filing status, income and/ or tax liability. I understand that McLean Tax Advisory Group will not audit or otherwise verify the data I submit.**

**I hereby authorize McLean Tax Advisory Group, its employees and associates to verify entries on my W-2 forms, 1099 forms, 1098 forms or Schedule K-1 forms to the extent necessary to ascertain the accuracy of such information and to disclose tax identifying information only for the purposes of verifying same. Unless permitted by Treasury regulations Section 301.7216(2), my tax return information may not be disclosed for any purpose or to any persons not involved in the preparation and processing of my return.**

**I agree to pay McLean Tax Advisory Group all fees charged for the preparation of my tax return. I understand that payment is due when my tax return is completed. I understand that payment by check is expected and that I am responsible to pay any collection, legal or attorney costs for collection of those fees should I fail to pay.**

**I further agree that any copies of documents I give McLean Tax Advisory Group, its employees or associates for the purpose of completing my tax return for processing and filing becomes the property of McLean Tax Advisory Group.**

\_\_\_\_\_  
**Client Signature**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Spouse Signature**

\_\_\_\_\_  
**Date**